DW12-098

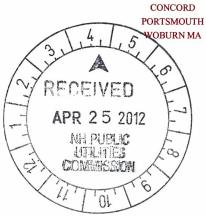
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April 25, 2012



*Via Electronic Mail and Hand Delivery* Ms. Debra A. Howland Executive Director and Secretary New Hampshire Public Utilities Commission 21 S. Fruit Street, Suite 10 Concord, NH 03301

## Re: DW 12-098; Aquarion Water Company of New Hampshire, Inc. Petition for Approval to Issue a General Mortgage Bond

Dear Ms. Howland:

On behalf of Aquarion Water Company of New Hampshire, Inc. (the "Company") and in support of the Company's Verified Petition filed on April 17, 2012, enclosed for filing please find the following documents:

- 1. Board of Directors Consent approving the proposed General Mortgage Bond transaction;
- 2. Bond Purchase Agreement (unexecuted); and
- 3. Ninth Supplemental Indenture (unexecuted).

Please note that the terms in the Bond Purchase Agreement and Ninth Supplemental Indenture do not vary from the financing terms stated in the Company's Verified Petition.

Thank you for your assistance with this matter. Please do not hesitate to call if you have any questions.

Sincerely,

Jinjue Pak

Enclosures

cc: Rorie E.P. Hollenberg, Esq. Steven V. Camerino, Esq. Donald J. Smiarowski